From: "RA-MILL Bus-Mgr" <ramill_busmgr@yahoo.com>
To: <bfisher8@airmail.net>
Sent: Sunday, January 09, 2005 10:34 PM
Attach: Pecan Grove-OptA.doc; Pecan Grove-OptB.doc
Subject: Recap of Meeting on Saturday, Jan 8, 2005

Bill, it was a pleasure meeting you via conference call with Jabril and Rick.

Please find two letters with options discussed with RA-MILL. Should you have any questions, please contact Rick at 214-668-2855 to discuss.

Best Regards,

RA-MILL, Bus. Mgr

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229
3:07-CR-0289-M

RA-MILL, LLC

January 8, 2005

Bill Fisher, President
Providence Odyssey Acquisition, LLC
5440 LBJ Freeway
Dallas, Texas 75240

RE: Recap of Meeting on January 8, 2005 – Odyssey at Pecan Grove; Dallas, TX

Dear Bill:

We want to thank you for your time on this Saturday to discuss the final stages of contractual agreements for the Pecan Grove project. RA-MILL understands the position of Odyssey Partners concerning the viability of our company and experience to execute the construction on Pecan Grove. The magnitude of this project is by no means out of range when each principal/phase of the job is broken up, which will be discussed at the preconstruction meeting.

We would like to revisit our request of a scaled down version of the areas of construction that RA-MILL proposes to furnish all labor, materials, and equipment to construct as an independent contractor, the following described work:

SCOPE OF WORK: Concrete and Drywall

RA-MILL is well equipped with a stream-lined module in place to make the above-mentioned construction phases run smoothly. Upon acceptance of final executed contracts, an initial Contractor fee of $180,000, per our discussion, is requested upon funding of Pecan Grove. We understand that time is of the essence in the Pecan Grove project and look forward to receiving the final Construction Contract soon.

Thank you again for the opportunity to deliver competitive services to Providence Odyssey, and we look forward to our new business relationship. Please contact Rick Robertson at 214-668-2855 should any additional clarification be needed

Best regards,

Jabril Rashad
President

Acknowledgement of Letter of Acceptance

Providence Odyssey *Date*

Witness *Date*

[redacted]
CEDAR HILL, TX 75104

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RA-MILL, LLC

January 8, 2005

Bill Fisher, President
Providence Odyssey Acquisition, LLC
5440 LBJ Freeway
Dallas, Texas 75240

RE: Recap of Meeting on January 8, 2005 – Odyssey at Pecan Grove; Dallas, TX

Dear Bill:

We want to thank you for your time on this Saturday to discuss the final stages of contractual agreements for the Pecan Grove project. RA-MILL is not clear on the position of Odyssey Partners concerning our capability to execute Pecan Grove. We have experience in Project Management, Commercial construction to deliver competitive services from a minority owned company.

Mr. Fisher, during our visit, the option of relinquishing our position as general contractor for a minimal surcharge to forego any work on the project. Please find our proposition of ***3% of Total Construction Cost***, and RA-MILL will no longer pursue contracts on the Pecan Grove project.

Also keep in mind that RA-MILL is well equipped with a stream-lined module in place to make the above-mentioned construction phases run smoothly. Our preference is to become a leading contractor for Odyssey Partners, but without an opportunity such as this, we would find it objectionable to see the door close before given a chance to prove ourselves.

Best regards,

Jabril Rashad
President

Acknowledgement of Letter of Acceptance

_____
Providence Odyssey *Date*

_____
Witness *Date*

[redacted]
CEDAR HILL, TX 75104

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